

**REQUEST FOR QUALIFICATIONS (“RFQ”)
FOR FINANCIAL ADVISORY SERVICES**

On May 22, 2015, the Treasurer of State’s Office will issue a RFQ for Financial Advisory Services. The RFQ will be issued by direct request. Respondents interested in receiving the RFQ may request a copy via email to DebtManagement@tos.ohio.gov. Responses shall be received in the State Treasurer’s Office no later than 1:00 PM on June 12, 2015. The Treasurer will make qualification selection(s) no later than June 30, 2015.

The State Treasurer of Ohio (“TOS”) is soliciting statements of qualifications from firms seeking to provide financial advisory services for the period of July 1, 2015 through May 31, 2019, or as may be further extended at the discretion of TOS, in connection with: (i) the general obligation, lease appropriation-backed, revenue obligation, and conduit debt issued by the TOS; and (ii) the analysis, execution, and management of interest rate swaps and derivative products proposed or entered into in connection with those bonds or other outstanding bonds under the purview of the TOS.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFQ.

Calendar of Events

May 22, 2015	Release of RFQ
June 12, 2015	Deadline to Submit Responses
June 30, 2015	Firm Qualification