

**REQUEST FOR INFORMATION (“RFI”)  
FOR CUSTODY CONSULTING SERVICES**

On November 2, 2015, the Treasurer of State’s Office (“Treasurer’s Office”) will issue a RFI for Custody Consulting Services. The RFI will be issued by direct request. Respondents interested in receiving the RFI may request a copy via email to [\*\*Robin.Williams@tos.ohio.gov\*\*](mailto:Robin.Williams@tos.ohio.gov). Responses shall be received by the Treasurer’s Office no later than 3:00 PM Eastern Time on November 18, 2015.

The Treasurer’s Office requests information from financial organizations to act as consultant to assist the Treasurer’s Office in the evaluation of multiple respondents to the Treasurer’s Office upcoming Global Custody Request for Information and Domestic Custody Request for Proposal. Consulting Services include the creation of written documents with recommendations and functional documentation to assist the Treasurer’s Office in the evaluation of data utilized to select and award custody services.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFI.

| <b>Date</b>                       | <b>Event</b>   |
|-----------------------------------|--|
| November 2, 2015                  | RFI available by request   |
| November 6, 2015                  | Final submission deadline for inquiries by <b>3:00 p.m. ET</b>                                     |
| November 10, 2015                 | All responses to inquiries will be posted on the Treasurer’s Office website by <b>3:00 p.m. ET</b> |
| November 18, 2015                 | Due date for RFI response submissions by <b>3:00 p.m. ET</b>                                       |
| On or before<br>November 27, 2015 | Treasurer’s Office Consultant selection announced  |